

June 28, 2007

## ROBERT F. SCHOENI

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### EDUCATION

University of Michigan  
Ph.D. in Economics, 1992

Miami University, Oxford, Ohio  
Masters of Arts, Economics, 1987

Bowling Green State University, Bowling Green, Ohio  
Bachelor of Arts, *Cum Laude*, Economics, 1986

### EMPLOYMENT

Research Professor, Survey Research Center and Population Studies Center, Institute for Social Research, University of Michigan, 2007 to present

Professor of Economics and Public Policy, University of Michigan, 2007 to present  
Associate Research Professor, Survey Research Center/Institute for Social Research, University of Michigan, 2001 to 2007

Associate Professor of Public Policy and Economics, University of Michigan, 2002 to 2007  
Associate Research Professor, Population Studies Center/Institute for Social Research, University of Michigan, 2003 to 2007

Associate Director, Panel Study of Income Dynamics, 2001 to present  
Co-Director, Michigan Center on the Demography of Aging, 2004-present  
Associate Director, Labor and Population Program, RAND, 1999 to 2001  
Senior Economist, RAND, 1999 to 2001

Senior Economist, Council of Economic Advisers,  
Executive Office of the President of the United States, 1998-99  
Economist, RAND, 1996 to 1998

Professor of Economics, RAND Graduate School, 1995 to 2001  
Associate Economist, RAND, 1992 to 1996

Instructor at the East-West Center's Program on Population Summer Seminar,  
Honolulu, Hawaii. June, 1994

### ACADEMIC AWARDS, HONORS

RAND's President's Award, 1997  
National Institute on Aging Graduate Fellowship, 1991-92  
East-West Center Summer Seminar Fellowship, Honolulu, Hawaii, Summer 1991  
National Institute of Child Health and Human Development Fellowship, 1988-91  
Phi Beta Kappa, 1986

## ARTICLES IN JOURNALS

1. V. Freedman, R. Schoeni, L. Martin, and J. Cornman. Are Chronic Conditions and Sensory Impairments Less Likely to Cause late-life Disability? A Multi-year Decomposition Analysis, 1997-2004. Demography, forthcoming.
2. L. Martin, R. Schoeni, V. Freedman, P. Andreski. Feeling Better? Trends in General Health Status. Journals of Gerontology: Social Science, 2007, 62B(1): S11-21.
3. R. Schoeni, J. Liang, J. Bennett, H. Sugisawa, T. Fukaya, and E. Kobayash. Trends in Old-Age Functioning and Disability in Japan, 1993-2002. Population Studies, 2006, 60(1): 39-54.
4. R. Schoeni, L. Martin, P. Andreski, and V. Freedman. Persistent and Growing Disparities in Disability Among the Elderly: 1982-2002, American Journal of Public Health, 2005, 95(11): 2065-2070.
5. K. McGarry and R. Schoeni. Widow Poverty and Out-of-Pocket Medical Expenditures at the End of Life, Journals of Gerontology: Social Sciences, 2005, 60B(3): S160-S169.
6. R. Reville and R. Schoeni. The Fraction of Disability Caused at Work, Social Security Bulletin, 2005, 65(4).
7. K. McGarry and R. Schoeni. Medicare Gaps and Widow Poverty, Social Security Bulletin, 66(1): 2005. Also published in Spanish in Estudios de la Seguridad Social, by the International Social Security Association, Regional Office for the Americas in Buenos Aires.
8. V. Freedman, L. Martin, and R. Schoeni. Disability in America, Population Bulletin, 2004, 59(3).
9. V. Freedman, E. Crimmins, R. Schoeni, et al. Resolving Inconsistencies in Old-Age Disability Trends: Report from a Technical Working Group, Demography, 2004, 41(3): 417-441.
10. S. Haider, R. Schoeni, C. Bao, and C. Danielson. Immigrants and Government Transfers in the United States in the 1990s, Journal of Policy Analysis and Management, 2004, 23(4): 745-764.
11. S. Haider, A. Jacknowitz, and R. Schoeni. Food Stamps and the Elderly: Why is Participation So Low?, Journal of Human Resources, 2003, 38(S):1080-1111.
12. S. Haider, A. Jacknowitz, and R. Schoeni. Welfare Work Requirements and Individual Well-Being: Evidence from the Effects on Breastfeeding, Demography, 2003, 40(3): 479-497.
13. R. Blank and R. Schoeni. Changes in the Distribution of Child Well-Being Over the 1990s, American Economic Review: Papers and Proceedings, 2003, 93(2): 304-308.
14. D. Lakdawalla and R. Schoeni. Is Nursing Home Demand Affected by the Decline in Age Difference Between Spouses, Demographic Research, 2003, 8(10).
15. V. Freedman, L. Martin, and R. Schoeni. Recent Trends in Disability and Functioning Among Older Americans: A Critical Review of the Evidence, Journal of the American Medical Association, 2002, 288(24).
16. R. Schoeni. Does Unemployment Insurance Displace Familial Assistance?, Public Choice, 2002, 110(1-2).
17. R. Schoeni, V. Freedman, and R. Wallace. Persistent, Consistent, Widespread, and Robust? Another Look at Trends in Old-Age Disability, Journal of Gerontology: Social Science, 2001, 56: S206-S218.
18. K. McGarry and R. Schoeni. Social Security, Economic Growth, and the Rise in Elderly Widows' Independence in the Twentieth Century, Demography, 2000, 37(2).
19. R. Schoeni. Labor Market Assimilation of Immigrant Women, Industrial and Labor Relations Review, 1998, 51(3).
20. R. Schoeni. Reconsidering the Decline in Parent-Child Coresidence in the Twentieth Century, Demography, 1998, 35(3).

## ARTICLES IN JOURNALS (Continued)

21. R. Schoeni and P. Koegel. Economic Resources of the Homeless: Evidence from Los Angeles, Contemporary Economic Policy, 1998, 16(July).
22. R. Schoeni and M. Dardia. Special Government Assistance to Defense-Dependent Industry Workers: The Case of the Aerospace Industry, Contemporary Economic Policy, 1998, 16(July).
23. R. Schoeni. Labor Market Outcomes of Immigrant Women in the United States: 1970 to 1990, International Migration Review, 1998, 32(Spring).
24. Maria Cancian and R. Schoeni. Wives' Earnings and the Level and Distribution of Married Couples' Earnings in Developed Countries, Journal of Income Distribution, 1998, 8(1).
25. K. McGarry and R. Schoeni. Transfer Behavior Within the Family: Results from the Asset and Health Dynamics Study, Journals of Gerontology: Social Science, 1997, 52B.
26. R. Schoeni. New Evidence on the Economic Progress of Foreign-Born Men in the 1970s and 1980s, Journal of Human Resources, 1997, 32(4).
27. R. Schoeni. Private Interhousehold Transfers of Money and Time: New Empirical Evidence, Review of Income and Wealth, 1997, 43(4).
28. T. Bergstrom and R. Schoeni. Income Prospects and Age at Marriage, Journal of Population Economics, 1996, 9.
29. E. Spreitzer, R. Schoeni, and K.V. Rao. Tracing Intergenerational Relations Through Reports of Transfers of Time and Money: A Comparative Study of African-Americans, Hispanics, and Whites, International Journal of Sociology and Social Policy, 1996, 16(12).
30. K. McGarry and R. Schoeni. Transfer Behavior in the Health & Retirement Study: Measurement & the Redistribution of Resources Within the Family, Journal of Human Resources, 1995, 30.
31. R. Schoeni. Marital Status & Earnings in Developed Countries, Journal of Population Economics, 1995, 8.
32. D. Lam and R. Schoeni. Family Ties and Labor Markets in the United States and Brazil, Journal of Human Resources, 1994, 29(4).
33. D. Lam and R. Schoeni. Effects of Family Background on Earnings and Returns to Schooling: Evidence From Brazil, Journal of Political Economy, 1993, 101(4).

#### **BOOKS**

1. Working and Poor: How Economic and Policy Changes Are Affecting Low-Wage Workers, Editors R. Blank, S. Danziger, and R. Schoeni, 2006, Russell Sage Press.
2. The Effects of Social and Economic Policy on Health, Editors R. Schoeni, J. House, G. Kaplan, and H. Pollack, forthcoming, Russell Sage Press.

#### **ARTICLES IN BOOKS OR PUBLISHED BY RAND, & NATIONAL COMMITTEE REPORTS**

1. J. Rogowski, V. Freedman, and R. Schoeni. Neighborhoods and the Health of the Elderly: Challenges in Using National Surveys, prepared for the Behavioral and Social Research Program, National Institute on Aging. May 2006.
2. V. Freedman and R. Schoeni. Disability, Long-term Care, and Rehabilitation: Emerging Questions and Data Needs, prepared for the National Academies, Committee on National Statistics. Expert Meeting on the Future of the National Long-term Care Survey. February 14, 2006.
3. R. Schoeni, V. Freedman, and L. Martin. Socioeconomic and Demographic Disparities in Trends in Old-Age Disability, In Health In Older Ages: The Causes and Consequences of Declining Disability Among the Elderly, editors David Cutler and David Wise, forthcoming.

#### **ARTICLES IN BOOKS OR PUBLISHED BY RAND, & NATIONAL COMMITTEE REPORTS (Continued)**

4. R. Schoeni and K. Ross. Material Assistance Received from Families During the Transition to Adulthood, in Transitions to Adulthood and Public Policy: Agenda for Research, editors Frank Furstenberg, Ruben Rumbaut, and Rick Settersten, 2005.
5. R. Schoeni, V. Freedman, and R. Wallace. Late-Life Disability Trajectories and Socioeconomic Status, in Annual Review of Gerontology and Geriatrics, 2002, volume 22.
6. S. Haider, A. Jacknowitz, and R. Schoeni. Food Stamps and the Elderly: Why is Participation So Low?, in Focus, 2002, 22(2): 66-67.
7. R. Schoeni. Comment on: Currie and Grogger, Explaining Recent Declines in Food Stamp Program Participation, in Brookings and Wharton Papers on Urban Affairs, editors W.G. Gale and J. Rothenberg Pack, ed. Brookings Institution Press, Washington, DC, 2001
8. J. Klerman, J. Hotz, E. Reardon, A. Cox, D. Farley, S. Haider, G. Imbens, and R. Schoeni. Welfare Reform in California: Early Results from the Impact Analysis, (with), DRR-2483-CDSS, 2001.
9. D. Strong, P. Ebener, R. Schoeni, J. Dertouzos, J. Humphries, K. Jinnett, and R. Reichardt. Employment of TANF Participants in San Bernardino County: A Profile of the County's Caseload & Implications for CalWORKS Service Delivery, RAND-AB-213-SBC, 1998.
10. R. Schoeni, K. McCarthy, and G. Vernez. The Mixed Economic Progress of Immigrants, RAND/MR-763, 1996.
11. R. Schoeni and J. Dertouzos. Preparing for Welfare Block Grants: Issues Facing California, in The New Fiscal Federalism and the Social Safety Net: A View from California, edited by James Hosek and R. Levine, RAND, 1996.
12. R. Schoeni, M. Dardia, K. McCarthy, and G. Vernez. Life After Cutbacks: Tracking California's Aerospace Workers, RAND/MR-688, 1996.
13. R. Schoeni, M. Dardia, K. McCarthy, and G. Vernez. Defense Cutbacks: Effects on California' Communities, Firms, and Workers-Executive Summary, RAND/MR-689, 1996.
14. R. Schoeni, K. McCarthy, and G. Vernez. Annotated Briefing on the Effects of Large-scale Immigration on California, RAND/PM-472, 1995.
15. J. Dertouzos and R. Schoeni. The Decline of the Aerospace Industry: Effects on Workers, RAND/DRR-694, 1994.
16. M. Jacobi Gray, R. Schoeni, and T. Kaganoff. National Service: Designing, Implementing, and Evaluating a Successful Program, RAND/IP-136, 1993.

#### **WORKING PAPERS**

1. M. Davis, K. McGonagle, R. Schoeni, and F. Stafford. Relative Associations of Grandparental and Parental Obesity with Risk of Childhood Overweight: Three Generations of American Families.
2. K. McGonagle and R. Schoeni. The Panel Study of Income Dynamics: Overview & Summary of Scientific Contributions After Nearly 40 Years.
3. J. Nahm and R. Schoeni. Semiparametric Analysis of Wealth-Age Profiles, Population Studies Center Research Report 06-599.
4. R. Johnson and R. Schoeni. Early Life Events and Health, Human Capital, and Labor Market Outcomes in Adulthood.
5. P. Herd, J. House, and R. Schoeni. Income Support Policies and the Health of the Elderly.
6. P. Herd, R. Schoeni, and J. House. Does the Supplemental Security Income Program Reduce Old-Age Disability?
7. K. Charles, S. Danziger, G. Li, and R. Schoeni. Studying Consumption with the PSID: Comparisons with the Consumer Expenditure Survey and an Application to the Intergenerational Transmission of Well-being, National Poverty Center working paper 06-4
8. K. Charles, G. Li, and R. Schoeni. Over Spending: Who, How, and Why?

#### **WORKING PAPERS, Continued**

9. K. Charles, S. Danziger, L. Pounder, and R. Schoeni. Income, Consumption, and Well-Being Among Poor Elderly.
10. R. Schoeni. The Effects of Immigrants on the Employment and Wages of Native Workers: Evidence from the 1970s and 1980s.
11. R. Schoeni. Does Aid to Families with Dependent Children Displace Familial Assistance?
12. R. Schoeni, J. Strauss and D. Thomas. Education, Gender, and Intergenerational Transmission: Evidence on Three Generations in Urban Brazil.
13. R. Schoeni and R. Blank. What Has Welfare Reform Accomplished? Impacts on Welfare Participation, Employment, Income, Poverty, and Family Structure.
14. R. Reville and R. Schoeni. The Effects of Permanent Partial Disability on Employment and Earnings.
15. M. Heron, L. Morales, and R. Schoeni. Health Status of Older Immigrants in the United States.
16. W. Dow, P. Gertler, R. Schoeni, J. Strauss, and D. Thomas. Health Care Prices, Health and Labor Outcomes: Experimental Evidence.
17. R. Schoeni and M. Dardia. Wage Losses of Displaced Workers in the 1990s.
18. R. Schoeni. Support Networks Within the Family as a Public Good Problem.

## GRANTS

1. *The Panel Study of Income Dynamics: 2007-2011*. Co-Principal Investigator. National Science Foundation. \$15,000,000. 11/06-10/11.
2. *Economic Status, Health, & Well-Being Over the Life Course and Across Generations*. Principal Investigator of the Program Project. National Institute on Aging. \$6,934,296. 3/07-2/12.
3. *Health, Wealth, and Pensions Over the Life Course in a Long Panel*. Principal Investigator. National Institute on Aging. \$7,477,916. 6/07-5/13.
4. *Children in Transition to Adulthood: Family and Sibling Connections*. Co-Principal Investigator. National Institute on Child Health and Human Development. \$2,963,985. 4/07-3/11.
5. *Robert Wood Johnson Foundation Commission on Health*. Principal Investigator on subcontract to University of Michigan from University of California-San Francisco. Original sponsor is the Robert Wood Johnson Foundation. \$85,951, 11/01/06-10/31/09.
6. *Improving the Value of CDS-I for the User Community*. Co-Principal Investigator. National Science Foundation. \$300,000, 1/05-12/07.
7. *Health Impacts of Non-Health Public Policy*. Principal Investigator. R. Wood Johnson Foundation. \$50,000, 1/05-6/06.
8. *Health Impacts of Non-Health Public Policy*. Principal Investigator. Russell Sage Foundation. \$35,000, 11/05-10/06.
9. *Health Impacts of Non-Health Public Policy*. Principal Investigator. Annie E. Casey Foundation. \$50,000, 5/05-4/06.
10. *Enhancing the PSID Child Development Supplement*. Co-Principal Investigator. National Institute on Child Health and Human Behavior. \$2,088,092, 6/04-8/07.
11. *Neighborhoods and the Health of Elderly Americans*. Co-Principal Investigator. National Institute on Aging. \$905,900, 10/03-10/08.
12. *Investigation of Well-Being of Families and Children as Measured by Consumption Behavior*. Co-Principal Investigator. Assistant Secretary for Planning and Evaluation, Department of Health and Human Services. \$687,000, 9/03-9/04.

## GRANTS (Continued)

13. *Exploring the Relationship Between Childhood Economic Status & Mid-Life Mortality & Health Using a Long Panel Survey of Americans*. Principal Investigator. National Institute on Aging (via supplement to the Michigan Center on the Demography of Aging). \$30,000, 10/03-9/04.
14. *Facilitating Integrative Research with the HRS and PSID*. Principal Investigator. National Institute on Aging (via supplement to the Michigan Center on the Demography of Aging). \$30,600, 10/03-9/04.
15. *The Effects of Adaptation on the Health of Immigrants*. Principal Investigator. National Institute on Aging. \$150,000, 12/03-11/05.
16. *Late-life Health Trends: Disparities and Explanations*. Co-Principal Investigator. National Institute on Aging. \$1,015,450, 4/03-3/07.
17. *Life Course Wealth, Health, and Mortality in the PSID*. Co-Principal Investigator. National Institute on Aging. \$5,153,279, 4/03-3/07.
18. *Changes in Income, Wealth, or Medical Expenses? A New Look at the Causes of Poverty Among Widows*. Principal Investigator. Michigan Retirement Research Center. \$75,00, 11/02-10/03.
19. *Comparative Analysis of Trends in Old-Age Disability in the US and Japan*. Principal Investigator. National Institute on Aging (via supplement to the Michigan Center on the Demography of Aging). \$48,525, 10/02-9/03.
20. *Enabling Minority Youth Research in the PSID*. Principal Investigator. National Institute on Child Health and Human Development. \$481,312, 5/02-3/05.
21. *Understanding Poverty Among Divorcees*. Principal Investigator. Michigan Retirement Research Center. \$100,000, 11/01-10/03.
22. *Family Transfer Behavior in the HRS and AHEAD*. Consultant. National Institute on Aging. \$85,000, 9/02-8/03.
23. *Age Differences of Spouses and Long-Term Care*, Co-Principal Investigator. National Institute on Aging. \$95,000, 10/2001 to 9/2003.
24. *Cyclical, Intergenerational, and Life Course Measures of Economics and Social Behavior: The Panel Study of Income Dynamics (PSID) 2002-2006*. Co-Principal Investigator. National Science Foundation. \$12,749,704, 12/01-11/06.
25. *Intergeneration Transfers*. Co-Investigator. National Institute on Aging. \$399,519, 2/01-1/05.
26. *Under-reporting of Welfare Utilization in CPS Data: Evidence for Matched California Administrative Data*, Co-Principal Investigator. Office of the Assistant Secretary for Planning and Evaluation and the Administration for Children and Families, Department of Health and Human Services. \$120,000, 10/01-9/02
27. *Evaluation of Los Angeles County's Long-Term Family Self-Sufficiency Plan*, Principal Investigator. Los Angeles County. \$1,800,000, 4/00-3/03. (Project terminated 8/02 due to budget problems in Los Angeles County.)
28. *Health Status and Family Support of the Elderly*, Principal Investigator. National Institute on Aging, Special Emphasis Research Career Award. \$463,557, 2/96-1/03.
29. *Postdoctoral Training in the Study of Aging*, Principal Investigator. National Institute on Aging. \$443,563, 5/00-4/05.
30. *A Proposal to Examine the Reporting of Welfare Benefits in the SIPP Using Matched Administrative Records in California*, Co-Principal Investigator. Office of the Assistant Secretary for Planning and Evaluation and the Administration for Children and Families, Department of Health and Human Services. \$203,138, 10/00-9/02.

## GRANTS (Continued)

31. *Insights Into the Dynamic Determinants of the Welfare Caseload*, Investigator. Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human Service. \$123,989, 10/99-9/00.
32. *Summer Institute on Aging Studies*, Principal Investigator. National Institute on Aging. \$145,242, 6/96-7/99.
33. *Social Change and Intergenerational Exchange*, Co-Principal Investigator. National Institute on Aging. \$236,410, 11/95-10/98.
34. *Health and Labor Market Outcomes Over the Life Course*, Co-Principal Investigator. National Institute on Aging. \$569,700, 10/95-9/98.

### **TEACHING INTERESTS**

Program Evaluation; Welfare Policy, Poverty, and Inequality; Economics and Demography of Aging; Labor Economics; Economic Demography.

### **SERVICE ON PHD DISSERTATION COMMITTEES**

- Denise Quigley, *Native and Immigrant School-to-Work Transitions*, 1996, RAND Graduate School.
- Richard Krop, *Racial/Ethnic Differences in the Social Returns on Investment in Education*, 1997, RAND Graduate School.
- Christopher Dunn, *Education, Earnings, and Mobility in Brazil*, 2004, University of Michigan Department of Economics.
- Angel Harris, *An In-depth Assessment of the Oppositional Culture Model*, 2005, University of Michigan, Department of Sociology and Ford School of Public Policy.
- Yulei He, *Multiple Imputation for Continuous Non-normal Missing Data*, 2005, University of Michigan, Department of Biostatistics.
- Rong Chen, *Exploring the Effects of Financial Aid on the Gap in Student Dropout Risks by Family Income*, 2007, University of Michigan, School of Education.
- Karen Ross, *Understanding the Relationship between Michigan's Charter School Movement and Public School Segregation: A Collection of Essays*, 2008 (expected), University of Michigan, Department of Sociology and Ford School of Public Policy.

### **TESTIMONY AND CONGRESSIONAL BRIEFINGS**

- U.S. Commission on Immigration Reform, December 6, 1996.
- U.S. House Ways and Means Committee Majority and Minority Staff, May 27, 2005

### **PROFESSIONAL SERVICE AND ACTIVITIES**

- Voted by students of the Ford School of Public Policy, University of Michigan to provide the Faculty Address during 2007 commencement
- Member, National Academy of Sciences Panel on the Census Bureau's Dynamics of Economic Well-Being System, January 2007-present
- Invited participant, National Academy of Sciences Workshop on Identifying New Interventions to Extend Disability Decline in Elderly Populations, September 14-15 2006
- Member, Board of Overseers, General Social Survey, 2005 to present.
- Director, TRENDS Research Network (<http://trends.psc.isr.umich.edu/>)
- Member, Faculty Advisory Board, Michigan Journal of Public Affairs, 2004 to present.
- Member, Executive Committee, National Poverty Center, University of Michigan, 2002 to present.
- Board of Editors, *Journals of Gerontology: Social Sciences*, 2002-present.
- Member, Public Affairs Committee of the Population Association of America, 2003-present.
- Member, National Institute on Aging-S, Behavior and Social Science of Aging, Review Committee. July 1, 2002 through June 30, 2006.

**PROFESSIONAL SERVICE AND ACTIVITIES (Continued)**

Member, Behavioral and Social Science Membership Committee,  
Gerontological Society of America, 2000-2003.

Member, Finance Committee  
Gerontological Society of America, 2002-2004.

Judge for Poster Sessions, Population Association of America, 2002

Chair, Economics of Aging Interest Group, 2000-2001.

Organizing Committee, Population Association of America Annual Meetings in Los Angeles,  
March 23-25, 2000.

Member, External Grant Review Panel, Integrated Research Infrastructure in the Social Sciences,  
Centre for Population, Poverty, and Public Policy Studies, INSTEAD, 1999-present

Secretary/Treasurer, Economics of Aging Interest Group, 1995 to 1998.

Organizer, National Institute on Aging Summer Institute on the Demography, Economics, &  
Epidemiology of Aging, held annually at RAND, 1994-98, 2000.

Referee for the following journals or organizations:

*Demography, Industrial and Labor Relations Review, International Migration Review,  
Journal of Development Economics, Journal of Human Resources, Journal of Labor  
Economics, Journal of Legal Studies, Journal of Policy Analysis and Management, Journal  
of Population Economics, Journal of Public Economics, Journals of Gerontology: Social  
Sciences, Quarterly Journal of Economics, Review of Economics and Statistics, Review of  
Income and Wealth, National Academy of Sciences, National Science Foundation.*

Member, American Economic Association, Population Association of America, Gerontological  
Society of America, Association for Public Policy Analysis & Management